OT 0 7 2004 3

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE (Case No.: MBHB02-742-N (400.141))

he Application of:

McSwiggen, et al.) Art Group: 1635

Serial No.: 10/758,155)
Examiner: Not assigned

Filed: January 12, 2004)

For: RNA Interference Mediated Inhibition of Vascular Endothelial growth Factor and Vascular Endothelial Growth Factor Receptor

Gene Expression Using Short Interfering Nucleic Acid (siNA)

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

STATEMENT UNDER 37 C.F.R. § 1.821(f)

Sir/Madam:

The undersigned representative hereby declares that the content of the electronic copies of the Sequence Listing, submitted in the above-identified application in compliance with 37 C.F.R. § 1.52(e) on Compact Disc-Recordable (CD-R) medium in duplicate (COPY 1 and COPY 2), in lieu of the paper copy under 37 C.F.R. § 1.821(c), and computer readable form copy of the Sequence Listing, submitted in the above-identified application in accordance with 37 C.F.R. §1.821(e), are identical in content. The sequence listing submitted herewith does not extend beyond the scope of the specification, and thus, does not contain new matter. The CD-R labeled "CRF of Sequence Listing submitted under 37 C.F.R. § 1.821(e)" contains an IBM compatible dos-text file of the sequence listing named "02-742-N 400.141 Sequence Listing".

Respectfully submitted,

McDonnell Boehnen Hulbert & Berghoff LLP

Dated: October 4, 2004

By:

Christopher P. Singer

McDonnell Boehnen Hulbert & Berghoff LLP 300 South Wacker Drive, 32nd Floor Chicago, Illinois 60606

PHONE: 312-913-0001 Fax: 312-913-0002